Mortgage Vigilante Free Client Savings Analysis Form

Date:			
	Applicant Name / Age	Co-Applicant Name / Age	
-			
Address:			
City, State/Zip:			
Email Address:			
Home Phone:			
Cell Phone:			
Your Name / phone #			
Your email address			

Client Debts

Tell us what kind of debt it is (Mortgage, Auto Loan, Credit Card, Student Loan, Line of credit, etc) and Creditor Name.

Creditor Name & Type of Account	Interest Rate	Current Balance Due	Credit Limit (If payment ratio is high, we may suggest balance transfer to lower payment)	Years or Months Remaining (not for credit cards)	Minimum Payment Due If Mortgage, please use mortgage payment without impounds.
Example Wells visa	12%	10,289			240.00
1 st Mortgage	4.5	150,000		27 yrs 6 mos	\$500

Creditor Name & Type of Account	Interest Rate	Current Balance Due	Credit Limit (If payment ratio is high, we may suggest balance transfer to lower payment)	Years or Months Remaining (not for credit cards)	Minimum Payment Due If Mortgage, please use mortgage payment without impounds.
Example Wells visa	12%	10,289			240.00
1 st Mortgage	4.5	150,000		27 yrs 6 mos	\$500